Serial No.: 09/777,614 Filed: February 5, 2001

Page : 2 of 13

## Amendments to the Claims:

This listing of claims replaces all prior versions and listings of claims in the application:

## Listing of Claims:

Claims 1-16 are cancelled

17. (Previously Presented) A computer implemented method for managing and distributing offers, the method comprising:

producing a marketing campaign comprising a plurality of offers specified by offer data processing rules, executed by the computer, from which one or more of the offers are identified for targeting specific individuals, with at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers;

selecting one of the time based rules to determine a subsequent set of offers to send to as the specific individuals;

prioritizing by the computer the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual;

selecting a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

delivering the selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels, associated with the prioritized offer.

18. (Previously Presented) The method of claim 17 further comprising: determining a channel to select based at least in part on a user's response to an offer.

Serial No.: 09/777,614 Filed: February 5, 2001

Page : 3 of 13

19. (Previously Presented) The method of claim 17 further comprising: limiting the number of prioritized offers using at least one privacy characteristic defined by the individual in the form of feedback from the customer to prohibit or limit the frequency of various types of

offers.

20. (Previously Presented) The method of claim 17 wherein delivering the selected

prioritized offer comprises:

allocating the selected prioritized offer according to a capacity associated with each of the channels

21. (Previously Presented) The method of claim 20 wherein the capacity of the channels

is related to monetary costs associated with of the channels.

22. (Previously Presented) The method of claim 20 wherein the capacity of the channels

is related to a physical capacity of the channels.

23. (Previously Presented) The method of claim 17 further comprising: accepting

information from the individual and limiting selection of the offer for delivery to the individual

according to the accepted information.

24. (Previously Presented) The method of claim 23 wherein the accepted information

characterizes acceptable timing of presentation of offers to the individual, and limiting selection

of the offer includes scheduling selection of the offer to the individual according to the

acceptable timing.

25. (Previously Presented) The method of claim 17 wherein channels comprise direct

postal mailings, solicitations by sales agents, email, Web delivery, and personalized location-

based delivery of advertising to handheld devices.

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 4 of 13

26. (Previously Presented) The method of claim 17 wherein producing a marketing campaign comprises:

preparing data characterizing target groups of individuals associated with the offers.

27. (Previously Presented) The method of claim 17 wherein producing a marketing campaign comprises:

preparing data characterizing information to present with the offers.

- 28. (Previously Presented) The method of claim 17 further comprising: tracking activities of the individuals to whom the offers were targeted; and reporting statistics related to an effectiveness of the plurality of offers.
- 29. (Previously Presented) The method of claim 17 further comprising: tracking activities of the individuals to whom the offers were targeted; and delivering a sequence of related offers to those individuals based on their tracked activities.
  - 30. (Canceled)
  - 31. (Previously Presented) An offer management system comprising:
  - a computer system comprising:
  - a processor;

memory; and

a computer-readable media storing a computer program product comprising instructions executed in memory and causing the processor to:

produce a marketing campaign comprising a plurality of offers specified by templates and/or rules from which one or more of the offers are identified for targeting specific individuals,

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 5 of 13

with at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers.

receive a selection of one of the time based rules to determine a subsequent set of offers to send to the specific individuals;

prioritize the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual:

select a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

cause a delivery of the selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels, associated with the prioritized offer.

32. (Previously Presented) The offer management system of claim 31 wherein the computer program product further comprises instructions to:

track activities of the individuals to whom the offers were targeted; and report statistics related to an effectiveness of the plurality of offers.

33. (Previously Presented) A computer program product stored on computer-readable media comprising instructions for causing a computer system to:

produce a marketing campaign comprising a plurality of offers specified by templates and/or rules from which one or more of the offers are identified for targeting specific individuals, with at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers:

Serial No.: 09/777,614
Filed: February 5, 2001
Page: 6 of 13

receive a selection of one of the time based rules to determine a subsequent set of offers to send to the specific individuals;

prioritize the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual;

select a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

cause a delivery of the selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels, associated with the prioritized offer.

- 34. (Previously Presented) The computer program product of claim 33 further comprising instructions to: determine a channel to select is based at least in part on a user's response to an offer.
- 35. (Previously Presented) The computer program product of claim 33, further comprising instructions to: limit the number of prioritized offers using at least one privacy characteristic defined by the individual in the form of feedback from the customer to prohibit or limit the frequency of various types of offers.
- 36. (Previously Presented) The computer program product of claim 33 wherein delivering the selected prioritized offer comprises instructions to:

allocate the selected prioritized offer according to a capacity associated with each of the channels.

- 37. (Previously Presented) The computer program product of claim 33 wherein the capacity of the channels is related to monetary costs associated with of the channels.
- 38. (Previously Presented) The computer program product of claim 33 wherein the capacity of the channels is related to a physical capacity of the channels.

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 7 of 13

39-43. Canceled.

44. (Previously Presented) The computer program product of claim 33 wherein instructions to produce a marketing campaign comprises instructions to:

prepare data characterizing conditions under which the offers are delivered; prepare data characterizing target groups of individuals associated with the offers; and prepare data characterizing information to deliver with the offers.

45. (Previously Presented) The computer program product of claim 33, further comprising instructions to:

track activities of the individuals to whom the offers were targeted; and report statistics related to an effectiveness of the plurality of offers.

46. (Previously Presented) The computer program product of claim 33, further comprising instructions to:

track activities of the individuals to whom the offers were targeted; and present a sequence of related offers to those individuals based on their tracked activities.

47. (Canceled)